

COUNTRY Financial Security Index-November 2018



AUTO | HOME | LIFE | BUSINESS | RETIREMENT

	Gender		Age				Race				Household Income				Marital		Children		Single Parent		Planner					
	Dec 17	Current	Men	Women	18-34	35-49	50-64	65+	White	AA	Hispanic	Other	Less than \$30K	Less than \$50K	Less than \$100K	Less than \$175K or more	Married or similar	Single or similar	Yes	No	Yes	No	Yes	No		
	67.3	67.1	68.9	65.3	64.1	67.1	69.6	68.0	69.2	57.6	61.0	66.0	47.3	61.6	67.1	77.1	82.3	71.8	61.1	66.0	67.6	60.1	68.3	67.9	66.1	
<b>Overall level of financial security</b>																										
Excellent	11%	14%	14%	14%	12%	12%	12%	22%	16%	13%	8%	17%	7%	9%	11%	17%	37%	17%	10%	11%	15%	8%	13%	27%	15%	
Good	37%	42%	42%	41%	37%	37%	38%	44%	46%	30%	34%	39%	19%	37%	44%	59%	43%	47%	35%	38%	43%	35%	40%	55%	52%	
Fair	29%	24%	25%	24%	26%	29%	21%	20%	23%	28%	30%	22%	28%	32%	25%	19%	16%	23%	26%	26%	24%	21%	28%	15%	23%	
Poor	18%	14%	14%	14%	15%	16%	15%	9%	13%	20%	13%	15%	33%	16%	13%	2%	3%	9%	19%	19%	12%	25%	16%	3%	7%	
Not sure	5%	5%	4%	6%	8%	5%	3%	3%	3%	7%	11%	6%	11%	4%	6%	1%	1%	3%	7%	4%	5%	7%	3%	1%	2%	
<b>Set aside money for savings or investments</b>																										
Yes	52%	56%	61%	52%	55%	53%	56%	61%	62%	44%	45%	52%	24%	51%	56%	76%	78%	62%	49%	52%	58%	48%	53%	77%	66%	
No	41%	38%	34%	41%	38%	41%	37%	34%	34%	44%	46%	40%	64%	44%	38%	21%	17%	32%	44%	40%	37%	42%	38%	21%	28%	
Not sure	7%	5%	5%	6%	7%	5%	6%	3%	4%	8%	9%	7%	9%	6%	5%	3%	5%	6%	5%	7%	5%	5%	8%	2%	5%	
<b>Enough money to enjoy comfortable retirement</b>																										
Very likely	21%	23%	23%	23%	15%	16%	23%	43%	27%	19%	14%	17%	8%	17%	22%	29%	51%	29%	16%	17%	26%	15%	18%	42%	26%	
Somewhat likely	37%	37%	40%	34%	37%	37%	40%	31%	38%	33%	35%	36%	20%	36%	40%	48%	34%	38%	35%	37%	33%	33%	36%	42%	45%	
Not very likely	15%	15%	14%	15%	16%	19%	16%	6%	15%	14%	16%	14%	16%	25%	14%	11%	7%	13%	16%	16%	14%	16%	17%	8%	16%	
Not at all likely	15%	16%	16%	15%	16%	19%	15%	11%	13%	21%	18%	24%	34%	15%	15%	6%	4%	12%	20%	20%	14%	24%	18%	4%	8%	
Not sure	13%	8%	5%	11%	15%	7%	4%	6%	6%	11%	14%	9%	20%	7%	6%	5%	3%	5%	13%	9%	8%	10%	8%	2%	4%	
<b>Resources to send your child to college</b>																										
Very confident	23%	20%	17%	21%	22%	20%	7%	0%	18%	15%	25%	23%	0%	5%	8%	29%	49%	20%	17%	20%	19%	14%	20%	28%	22%	
Somewhat confident	47%	40%	52%	33%	38%	38%	54%	100%	43%	60%	18%	38%	38%	38%	47%	37%	37%	40%	37%	38%	59%	29%	41%	65%	37%	
Not very confident	17%	17%	15%	18%	15%	18%	17%	0%	17%	0%	21%	21%	6%	11%	21%	19%	15%	22%	28%	22%	43%	27%	21%	8%	25%	
Not at all confident	10%	15%	10%	19%	16%	15%	15%	0%	16%	25%	14%	10%	49%	28%	10%	11%	0%	13%	28%	16%	0%	29%	14%	3%	12%	
Not sure	3%	7%	7%	7%	6%	8%	7%	0%	6%	0%	22%	0%	0%	10%	14%	5%	0%	8%	3%	7%	0%	5%	8%	0%	4%	
<b>If died or disabled, family would be able to live comfortably</b>																										
Very confident	27%	29%	30%	28%	22%	22%	35%	40%	33%	20%	22%	25%	10%	21%	27%	41%	55%	34%	23%	22%	32%	18%	24%	46%	34%	
Somewhat confident	36%	36%	34%	37%	32%	42%	32%	38%	36%	31%	38%	40%	23%	38%	42%	37%	32%	40%	31%	37%	35%	30%	40%	42%	40%	
Not very confident	13%	14%	15%	12%	17%	15%	14%	7%	13%	14%	15%	14%	15%	21%	14%	11%	3%	13%	15%	17%	12%	20%	16%	6%	13%	
Not at all confident	12%	12%	12%	12%	15%	15%	10%	7%	11%	17%	10%	14%	27%	11%	10%	5%	5%	9%	16%	16%	10%	20%	14%	3%	7%	
Not sure	11%	8%	8%	9%	14%	6%	7%	5%	6%	16%	13%	6%	21%	8%	6%	4%	3%	3%	14%	7%	9%	9%	5%	3%	4%	
<b>House, car and possessions adequately insured</b>																										
Very confident	43%	45%	46%	43%	33%	39%	53%	58%	50%	29%	39%	35%	23%	38%	46%	57%	64%	54%	34%	36%	48%	24%	41%	61%	51%	
Somewhat confident	34%	34%	33%	34%	37%	37%	31%	27%	33%	31%	33%	39%	31%	37%	34%	35%	30%	34%	33%	38%	32%	36%	39%	32%	37%	
8%	8%	7%	9%	5%	8%	8%	5%	5%	5%	12%	7%	10%	9%	12%	7%	4%	0%	5%	9%	8%	6%	9%	8%	3%	6%	
Not at all confident	7%	8%	6%	9%	11%	9%	5%	4%	6%	16%	9%	10%	21%	7%	6%	2%	3%	5%	11%	12%	6%	20%	8%	2%	4%	
Not sure	7%	5%	5%	4%	6%	9%	5%	4%	3%	4%	9%	7%	5%	12%	5%	2%	2%	2%	9%	5%	5%	8%	3%	1%	2%	
<b>Ability to pay all debts as they come due</b>																										
Very confident	50%	51%	54%	49%	38%	47%	55%	69%	59%	30%	39%	40%	24%	47%	48%	70%	73%	60%	41%	42%	55%	36%	44%	73%	61%	
Somewhat confident	30%	27%	26%	29%	32%	28%	28%	19%	24%	29%	33%	40%	32%	24%	32%	24%	18%	24%	31%	30%	26%	30%	30%	22%	26%	
7%	7%	7%	8%	7%	8%	11%	6%	4%	5%	9%	13%	10%	9%	12%	8%	2%	5%	6%	8%	11%	6%	10%	11%	1%	6%	
Not at all confident	7%	7%	5%	9%	10%	7%	7%	5%	5%	16%	9%	7%	19%	8%	5%	2%	2%	6%	8%	10%	6%	13%	9%	1%	3%	
Not sure	6%	6%	6%	5%	10%	7%	3%	2%	5%	12%	6%	2%	13%	6%	5%	2%	2%	2%	10%	6%	6%	7%	5%	2%	2%	
<b>Sample Size</b>	1,000	1,000	484	516	282	251	263	205	640	118	159	83	191	157	318	227	107	540	460	306	694	147	159	168	503	